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## **Yield Go Holdings Ltd.**

## **耀高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1796)**

### **PROPOSED ADOPTION OF THE SECOND AMENDED AND RESTATED ARTICLES OF ASSOCIATION**

This announcement is made by Yield Go Holdings Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing articles of association of the Company (the “**Articles of Association**”) to (i) bring the Articles of Association in line with the amendments made to the applicable laws of the Cayman Islands and the Listing Rules, in particular Appendix 3 to the Listing Rules regarding the core shareholder protection standards which became effective on 1 January 2022; and (ii) incorporate certain consequential and housekeeping amendments (the “**Proposed Amendments**”). As such, the Board proposes to adopt the second amended and restated articles of association (the “**Second Amended and Restated Articles of Association**”) containing the Proposed Amendments in substitution for, and to the exclusion of, the existing Articles of Association.

The adoption of the Second Amended and Restated Articles of Association is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting (“**AGM**”) of the Company, and will become effective upon the approval by the shareholders at the AGM. A circular containing, among other things, further details concerning the Proposed Amendments and the proposed adoption of the Second Amended and Restated Articles of Association, together with the notice of the AGM and the proxy form, will be despatched to the shareholders of the Company in due course.

By order of the Board  
**Yield Go Holding Ltd.**  
**Man Hoi Yuen**

*Chairman and executive Director*

Hong Kong, 29 June 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Man Hoi Yuen, Ms. Ng Yuen Chun and Mr. Ho Chi Hong and the independent non-executive directors of the Company are Mr. Chan Ka Yu, Dr. Lo Ki Chiu and Mr. Leung Wai Lim.*