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Yield Go Holdings Ltd.
耀高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
THE MINIMUM PUBLIC FLOAT REQUIREMENT**

Reference is made to the joint announcement issued by Yield Go Holdings Ltd. (the “**Company**”) and Master Success International Investment Limited (the “**Offeror**”) in relation to the close of the unconditional mandatory cash offer dated 13 July 2022 (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM
PUBLIC FLOAT REQUIREMENT UNDER RULE 8.08(1)(A) OF THE LISTING
RULES**

As disclosed in the Joint Announcement, immediately after the close of the Offer, 119,736,000 Shares, representing 24.945% of the entire issued share capital of the Company as at the date of the Joint Announcement, were held by the public (as defined in the Listing Rules), and accordingly, the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules is not satisfied. The Company has applied to the Stock Exchange for a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for a period from 13 July 2022 to 12 August 2022 (the “**Waiver Period**”).

On 20 July 2022, the Stock Exchange has granted the Company a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules during the Waiver Period, subject to the disclosure of the waiver by way of an announcement. The Stock Exchange may withdraw or change the waiver if the Company’s situation changes.

Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate.

By order of the Board
Yield Go Holdings Ltd.
Man Hoi Yuen
Chairman and Executive Director

Hong Kong, 20 July 2022

As at the date of this announcement, the executive Directors are Mr. Man Hoi Yuen, Ms. Ng Yuen Chun and Mr. Ho Chi Hong and the independent non-executive Directors are Mr. Chan Ka Yu, Dr. Lo Ki Chiu and Mr. Leung Wai Lim.