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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action you should take, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, certified public accountant or other professional adviser.

**If you have sold or transferred** all your shares in Yield Go Holdings Ltd., you should at once hand this circular and the accompanying proxy form to the purchaser or transferee or to the bank, stockbroker or registered dealer in securities, through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**Yield Go Holdings Ltd.**

**耀高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1796)**

**PROPOSALS FOR  
GENERAL MANDATES TO ISSUE AND BUY BACK SHARES,  
RE-ELECTION OF DIRECTORS,  
RE-APPOINTMENT OF AUDITORS,  
AND  
NOTICE OF ANNUAL GENERAL MEETING**

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A notice convening the AGM (as defined below) to be held at Unit 1203B, 12/F, World-Wide House, 19 Des Voeux Road Central, Hong Kong on Monday, 21 August 2023, at 10:00 a.m. is set out on pages 20 to 24 of this circular. Whether you are able to attend the AGM or not, you are requested to complete the enclosed proxy form in accordance with the instructions printed on it and return the completed proxy form to the Hong Kong branch share registrar and transfer office of the Company, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong as soon as possible and in any event so that it is received at least 48 hours (excluding any part of a day that is a public holiday) before the time appointed for the AGM or adjourned meeting (as the case may be). Submission of a proxy form shall not preclude you from attending the AGM (or any adjournment of such meeting) and voting in person should you so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked.

21 July 2023

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## DEFINITIONS

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*In this circular, the following expressions have the following meanings unless the context otherwise requires:*

“AGM”	the annual general meeting of the Company to be held at Unit 1203B, 12/F, World-Wide House, 19 Des Voeux Road Central, Hong Kong on Monday, 21 August 2023 at 10:00 a.m., or, where the context so admits, any adjournment of such annual general meeting
“AGM Notice”	the notice convening the AGM set out on pages 20 to 24 of this circular
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board”	the board of Directors
“Companies Act”	the Companies Act, Chapter 22 (Act 3 of 1961, as consolidated and revised) of the Cayman Islands as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended or supplemented from time to time
“Company”	Yield Go Holdings Ltd., an exempted company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on the Stock Exchange
“connected person(s)”	has the same meaning as defined in the Listing Rules
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	Wednesday, 12 July 2023, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular

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## DEFINITIONS

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“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Memorandum of Association”	the memorandum of association of the Company, as amended from time to time
“Nomination Committee”	the nomination committee of the Company
“PRC”	the People’s Republic of China, which for the purpose of this circular, shall exclude Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Remuneration Committee”	the remuneration committee of the Company
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholders”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs as amended from time to time and approved by the Securities and Futures Commission of Hong Kong
“%”	per cent.

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LETTER FROM THE BOARD

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**Yield Go Holdings Ltd.**  
**耀高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1796)**

*Executive Directors:*

Mr. Man Hoi Yuen (*Chairman*)  
Ms. Ng Yuen Chun  
Mr. Ho Chi Hong (*Chief Executive Officer*)  
Mr. Zheng Gang (appointed on 1 October 2022)  
Mr. Lin Zheng (appointed on 1 October 2022)  
Mr. Zheng Chenhui (appointed on 1 October 2022)

*Non-executive Directors:*

Mr. Chen Jian (appointed on 1 October 2022)  
Mr. Chen Yidong (appointed on 1 October 2022)

*Independent Non-executive Directors:*

Mr. Chan Ka Yu  
Dr. Lo Ki Chiu  
Mr. Leung Wai Lim  
Mr. Ma Hon Yiu (appointed on 30 December 2022)

*Registered office:*

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Principal place of business  
in Hong Kong:*

Unit 3, 32/F  
Cable TV Tower  
No. 9 Hoi Shing Road  
Tsuen Wan, New Territories  
Hong Kong

21 July 2023

*To the Shareholders,*

Dear Sir or Madam,

**PROPOSALS FOR  
GENERAL MANDATES TO ISSUE AND BUY BACK SHARES,  
RE-ELECTION OF DIRECTORS,  
RE-APPOINTMENT OF AUDITORS,  
AND  
NOTICE OF ANNUAL GENERAL MEETING**

**INTRODUCTION**

The purpose of this circular is to provide you with information relating to the resolutions to be proposed at the AGM, among other things, (i) the granting of general mandates to the Directors to issue Shares and buy back Shares; (ii) the re-election of Directors; and (iii) the re-appointment of auditors of the Company.

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## LETTER FROM THE BOARD

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### GENERAL MANDATES TO ISSUE SHARES AND BUY BACK SHARES

Pursuant to the ordinary resolutions passed by Shareholders at the annual general meeting of the Company held on 26 August 2022, the Directors were granted general mandates to issue new Shares and to buy back existing Shares. Unless otherwise renewed, such general mandates will lapse at the conclusion of the AGM.

At the AGM, separate ordinary resolutions will be proposed relating to the following general mandates:

- (i) authorising the Directors to allot, issue and otherwise deal with additional Shares (not exceeding 20% of the aggregate number of Shares in issue as at the date of passing the resolution);
- (ii) authorising the Directors to buy-back Shares not exceeding 10% of the aggregate number of Shares in issue as at the date of passing the resolution; and
- (iii) authorising the addition to the mandate to issue new Shares (referred to in (i) above) of those Shares bought-back by the Company pursuant to the buy-back mandate (referred to in (ii) above).

As at the Latest Practicable Date, the issued Shares comprised 480,000,000 Shares. Assuming that there is no variation to the issued Shares during the period from the Latest Practicable Date to the date of passing of the resolution approving the mandate to issue new Shares (referred to in (i) above), the maximum number of Shares which may be issued pursuant to the mandate would be 96,000,000 Shares, not taking into account any additional new Shares which may be issued pursuant to the mandate referred to in (iii) above. Such number of Shares referred to above shall, where applicable, be adjusted in the event that the Shares in issue as at the date of passing the resolutions are, at any time thereafter, converted into a larger or smaller number of Shares.

In accordance with the Listing Rules, the Company is required to send to the Shareholders an explanatory statement containing information reasonably necessary to enable the Shareholders to make an informed decision on whether to vote for or against the proposed resolution to approve the buy-back by the Company of its Shares. This explanatory statement is set out in Appendix I to this circular.

The general mandates to issue new Shares and to buy back Shares, if granted at the AGM, will remain in effect until the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by law or the Articles of Association to be held; and (iii) the date upon which such authority is revoked or varied by an ordinary resolution of the Shareholders in a general meeting of the Company.

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## LETTER FROM THE BOARD

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### RE-ELECTION OF THE DIRECTORS

Pursuant to Articles 83 and 84 of the Articles of Association, Mr. Man Hoi Yuen, Mr. Zheng Gang, Mr. Lin Zheng, Mr. Zheng Chenhui, Mr. Chen Jian, Mr. Chen Yidong, Mr. Chan Ka Yu and Mr. Ma Hon Yiu shall retire from office as Directors at the AGM and, being eligible, offer themselves for re-election.

The nomination was made in accordance with the nomination policy of the Company and took into account a wide range of diversity perspectives, including but not limited to gender, age, cultural and educational background, professional experience, skills, knowledge and length of services, with due regard of the benefits of diversity as set out under the board diversity policy of the Company.

In recommending Mr. Man Hoi Yuen, Mr. Zheng Gang, Mr. Lin Zheng and Mr. Zheng Chenhui to stand for re-election as executive Directors, Mr. Chen Jian and Mr. Chen Yidong to stand for re-election as non-executive Directors and Mr. Chan Ka Yu and Mr. Ma Hon Yiu to stand for re-election as independent non-executive Directors, the Nomination Committee has considered the following backgrounds and attributes of the nominees concerned:

1. Mr. Man Hoi Yuen is a co-founder of the Group. He is mainly responsible for overall management, strategic development and major decision-making of our Group and has over 27 years of experience in the fitting-out industry.
2. Mr. Zheng Gang is mainly responsible for overall management, strategic development and major decision-making of our Group. He has over 20 years of management experience in finance, investment and trading.
3. Mr. Lin Zheng is mainly responsible for overall management, strategic development and major decision-making of our Group. He had experience in investing and managing and trading business.
4. Mr. Zheng Chenhui is mainly responsible for overall management, strategic development and major decision-making of our Group. He has over 18 years of experience in sales and marketing.
5. Mr. Chen Jian is mainly responsible for overall management, strategic development and major decision-making of our Group. He has over 10 years of experience in business management.
6. Mr. Chen Yidong is mainly responsible for overall management, strategic development and major decision-making of our Group. He has over 3 years of experience in trading of commodities.

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## LETTER FROM THE BOARD

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7. Mr. Chan Ka Yu is mainly responsible for overseeing the management independently and providing independent judgment on our strategy, performance, resources and standard of conduct of our Group. He has over 15 years of professional accounting and financial reporting experience.
8. Mr. Ma Hon Yiu is mainly responsible for overseeing the management independently and providing independent judgment on our strategy, performance, resources and standard of conduct of our Group. He has over 35 years of experience in building services engineering.

The Nomination Committee considered that in view of their diverse and different educational backgrounds and professional knowledge and experience as mentioned above and as set out in Appendix II to this circular, the re-appointment of Mr. Man Hoi Yuen, Mr. Zheng Gang, Mr. Lin Zheng, Mr. Zheng Chenhui, Mr. Chen Jian, Mr. Chen Yidong, Mr. Chan Ka Yu and Mr. Ma Hon Yiu as Directors will bring valuable perspectives, knowledge, skills and experiences to the Board for its efficient and effective functioning and their appointments will contribute to the diversity of the Board appropriate to the requirements of the Group's business.

The Nomination Committee has also assessed the independence of Mr. Chan Ka Yu and Mr. Ma Hon Yiu based on reviewing their respective annual written confirmation of independence to the Company pursuant to Rule 3.13 of the Listing Rules and confirmed that Mr. Chan Ka Yu and Mr. Ma Hon Yiu remain independent.

Accordingly, the Board, upon the recommendation of the Nomination Committee, proposed Mr. Man Hoi Yuen, Mr. Zheng Gang, Mr. Lin Zheng, Mr. Zheng Chenhui, Mr. Chen Jian, Mr. Chen Yidong, Mr. Chan Ka Yu and Mr. Ma Hon Yiu, the retiring Directors, to stand for re-election as Directors at the AGM.

Particulars of the Directors proposed to be re-elected in the AGM are set out in Appendix II to this circular.

### **RE-APPOINTMENT OF THE AUDITORS**

Messrs. Grant Thornton Hong Kong Limited will retire as the auditors of the Company at the AGM and, being eligible, offer themselves for re-appointment.

The Board, upon the recommendation of the audit committee of the Board, proposed to re-appoint Messrs. Grant Thornton Hong Kong Limited as the auditors of the Company and to hold office until the conclusion of the next annual general meeting of the Company.



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## LETTER FROM THE BOARD

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### CLOSURE OF REGISTER OF MEMBERS

In order to determine entitlement of Shareholders to the right to attend and vote at the AGM (or any adjournment thereof), the register of members of the Company will be closed as set out below:

Latest time to lodge transfer documents for  
registration with the Company's branch  
share registrar at ..... 4:30 p.m. on  
Tuesday, 15 August 2023

Closure of register of members. .... Wednesday, 16 August 2023 to  
Monday, 21 August 2023,  
both days inclusive

The register of members of the Company will be closed during the above period, during which no share transfer will be registered. All transfers accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, for registration no later than the aforementioned latest time.

### ANNUAL GENERAL MEETING

The notice convening the AGM at which ordinary resolutions will be proposed to approve, *inter alia*, the grant of the general mandates to issue and buy-back Shares, the re-election of Directors and the re-appointment of auditors of the Company are set out on pages 20 to 24 of this circular.

A proxy form for the AGM is enclosed herewith. Whether you are able to attend the AGM or not, you are requested to complete the enclosed proxy form in accordance with the instructions printed on it and return the completed proxy form to the Hong Kong branch share registrar and transfer office of the Company, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong as soon as possible and in any event so that it is received at least 48 hours (excluding any part of a day that is a public holiday) before the time appointed for the AGM or adjourned meeting (as the case may be). Submission of a proxy form shall not preclude you from attending the AGM (or any adjournment of such meeting) and voting in person should you so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked.

### VOTING BY POLL

In accordance with Rule 13.39(4) of the Listing Rules and the Articles of Association, all resolutions set out in the AGM Notice will be voted on by poll at the AGM. Article 66 of the Articles of Association provides that on a poll, every Shareholder present in person or by proxy

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## LETTER FROM THE BOARD

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shall have one vote for every fully paid Share held by that Shareholder. An announcement on the poll vote results will be made by the Company after the AGM.

### RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

### RECOMMENDATION

The Directors consider that the grant of the general mandates to issue and buy-back Shares, the extension of the general mandate to issue new Shares, the re-election of Directors and the re-appointment of auditors are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that all Shareholders should vote in favour of all resolutions approving such matters.

Yours faithfully,  
For and on behalf of the Board  
**Yield Go Holdings Ltd.**  
**Man Hoi Yuen**  
*Chairman and executive Director*

The following is the explanatory statement required to be sent to the Shareholders under the Listing Rules in connection with the general mandate for buy-backs of Shares to be proposed at the AGM.

**(a) LISTING RULES FOR SHARES BUY-BACK**

The Listing Rules permit companies with a primary listing on the Stock Exchange to buy back their shares on the Stock Exchange subject to certain restrictions.

The Listing Rules provide that all proposed share buy-backs by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution, either by way of a general mandate or by specific approval of a particular transaction. Such authority may only continue in force during the period from the passing of the resolution until the earliest of: (i) the conclusion of the next annual general meeting of the company; (ii) the expiry of the period within which the next annual general meeting of the company is required by law to be held; and (iii) the passing of an ordinary resolution by shareholders in general meeting of the company revoking or varying such mandate.

**(b) SHARE CAPITAL**

As at the Latest Practicable Date, the total number of Shares in issue was 480,000,000 Shares.

Subject to the passing of the relevant ordinary resolutions granting to the Director a general mandate to buy back Shares up to an aggregate number of Shares not exceeding 10% of the number of issued Shares at the date of the passing of the relevant resolution (the “**Buy-back Mandate**”) and on the basis that no further Shares are issued or bought back following the Latest Practicable Date and up to the date of the AGM, the Directors would be authorised to buy back Shares up to a limit of 48,000,000 Shares. The Shares bought back by the Company shall, subject to applicable law, be automatically cancelled upon such buy-back.

**(c) REASONS FOR BUY-BACK**

The Directors believe that it is in the best interests of the Company and its Shareholders to have a general authority from Shareholders to enable the Directors to buy back Shares on the market. Such buy-backs may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net value of the Company and its assets and/or its earnings per Share and will only be made when the Directors believe that such buy-backs will benefit the Company and its Shareholders.

**(d) FUNDING AND EFFECT OF BUY-BACKS**

The Company is empowered by the Articles of Association to buy back its Shares. In buying back the Shares, the Company may only apply funds legally available for such purpose in accordance with the Listing Rules, the Memorandum of Association, the Articles of Association, the Companies Act and all other applicable laws, rules and regulations, as the case may be.

Under the Listing Rules, a listed company may not buy back its own shares listed on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange as amended from time to time.

In accordance with the Companies Act, the Memorandum of Association and the Articles of Association, Shares may only be bought back out of the funds of the Company which are legally available for such purpose or out of the proceeds of a fresh issue of Shares made for the purposes of the purchase or, subject to a statutory test of solvency, out of capital. The premium, if any, payable on purchase must be provided for out of the profits of the Company or out of the Company's share premium account before or at the time the Shares are bought back or out of capital, subject to the statutory test of solvency. Under the Companies Act, the Shares so bought back will be treated as cancelled but the aggregate amount of authorised share capital will not be reduced.

There might be material adverse impact on the working capital or gearing position of the Company as compared with the position disclosed in the audited financial statements contained in the annual report for the year ended 31 March 2023 in the event that the buy-backs were to be carried out in full at any time during the proposed buy-back period. However, the Directors do not propose to exercise the Buy-back Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

**(e) UNDERTAKING OF THE DIRECTORS**

The Directors have undertaken to the Stock Exchange to exercise the Buy-back Mandate in accordance with the Listing Rules, the Memorandum of Association, the Articles of Association and the applicable laws of the Cayman Islands.

**(f) TAKEOVER CODE CONSEQUENCE**

If as a result of a share buy-back a shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a shareholder or a group of shareholders acting in concert could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, Master Success International Investment Limited (“**Master Success**”) was interested in 360,000,000 Shares, representing approximately 75% of the aggregate number of Shares in issue. Master Success is owned as to 46.67% by Mr. Chen Yidong. Therefore, Mr. Chen Yidong is deemed, or taken to be, interested in all the Shares held by Master Success for the purposes of the SFO. Based on such interests, in the event that the Directors exercised in full the power to buy back Shares which is proposed to be granted at the AGM, the interests in the aggregate number of Shares in issue of Master Success would be increased from approximately 75% to 83.33%.

The Directors are not aware of any consequence under the Takeovers Code as a result of a share buy-back made under the Buy-back Mandate and have no present intention to exercise the Buy-back Mandate to such extent that the number of Shares in the hands of public falling below the prescribed minimum percentage of 25%.

**(g) SHARE BOUGHT BACK BY THE COMPANY**

During the previous six months preceding the Latest Practicable Date the Company did not buy back any Shares whether on the Stock Exchange or otherwise.

**(h) DIRECTORS, THEIR CLOSE ASSOCIATES AND CORE CONNECTED PERSONS**

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their respective close associates (as defined in the Listing Rules), presently intend to sell any Shares to the Company or its subsidiaries under the Buy-back Mandate in the event that the Buy-back Mandate is approved by the Shareholders.

No core connected persons (as defined in the Listing Rules) of the Company have notified the Company that they have any present intention to sell any Shares, or that they have undertaken not to sell any Shares held by them, to the Company in the event that the Buy-back Mandate is approved by the Shareholders.

**(i) SHARE PRICES**

The highest and lowest prices at which the Shares have traded on the Stock Exchange during each of the previous 12 months and up to the Latest Practicable Date were as follows:

	Price per Share	
	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
<b>2022</b>		
July	1.69	1.24
August	1.54	1.16
September	1.41	1.10
October	1.16	0.98
November	1.00	0.65
December	1.50	0.67
<b>2023</b>		
January	1.41	0.96
February	1.10	0.78
March	0.98	0.75
April	0.98	0.77
May	0.97	0.75
June	0.86	0.73
July (up to the Latest Practicable Date)	0.90	0.86

The following are the particulars of the Directors who will retire at the conclusion of the AGM and will be proposed to be re-elected at the AGM.

**Mr. Man Hoi Yuen (文海源) (“Mr. Man”)**, aged 61, was appointed as our Director on 9 May 2018, and redesignated as an executive Director on 7 June 2018. He was also appointed as chairman of our Board on 6 December 2018. He is mainly responsible for overall management, strategic development and major decision-making of our Group. Mr. Man is also the chairman of the Nomination Committee. Mr. Man is the spouse of Ms. Ng Yuen Chun (“**Mrs. Man**”), our executive Director. Prior to founding Hoi Sing Decoration Engineering Company Limited (“**Hoi Sing Decoration**”), an indirect wholly-owned subsidiary of the Company, with Mrs. Man in 1995, Mr. Man worked for a construction company since 1982. As one of the founders of our Group, Mr. Man has over 27 years of experience in the fitting-out industry. Mr. Man is also one of the directors of each of Link Shing Holdings Ltd., Hoi Sing Decoration, Hoi Sing Construction (H.K.) Limited, Chun Shing Development Co., Limited and Milieu Wooden Company Limited. Mr. Man attended secondary education.

Mr. Man has entered into a service agreement (the “**Service Agreement**”) with the Company for an initial term of three years commencing on 31 December 2021 and will continue thereafter until terminated in accordance with the terms of the agreement. He has entered into a letter of renewal with the Company to renew the Service Agreement for a further term of three years commencing from the expiry of the Service Agreement upon the same terms. The amount of emoluments paid for the year ended 31 March 2023 to Mr. Man is set out in note 12 to the consolidated financial statements for the year ended 31 March 2023 in the annual report of the Company. Such remuneration/emoluments will be reviewed annually by the Board and the Remuneration Committee and he is also entitled to a discretionary bonus with reference to his performance and the operating results of the Group.

Save for currently being an executive Director, Mr. Man has not held any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas. As at the Latest Practicable Date, he was interested in 360,000,000 Shares held through Hoi Lang Holdings Ltd. (representing 75% of the aggregate number of Shares in issue). Save as disclosed above, Mr. Man was not interested in any Shares within the meaning of Part XV of the SFO as at the Latest Practicable Date. Save as disclosed above, Mr. Man does not have any relationship with any other Directors, senior management or substantial shareholder or controlling shareholder of the Company.

**Mr. Zheng Gang (鄭鋼)**, aged 55, was appointed as our Director on 1 October 2022. He has over 20 years of management experience in finance, investment and trading. From July 2012 to May 2013, Mr. Zheng Gang was an independent non-executive director of Opes Asia Development Limited (華保亞洲發展有限公司) (currently known as China Internet Investment Finance Holdings Limited (中國互聯網投資金融集團有限公司)) (stock code: 810), a company principally engaged in investment in equity and debt securities of listed and unlisted companies, the issued shares of which are listed on the Stock Exchange. From May 2018 to November 2019, he was a non-executive director of New Provenance Everlasting Holdings Limited (新源萬恒控股有限公司) (stock code: 2326), a company principally engaged in the sourcing and sale of

metal minerals and related industrial materials, and the production and sale of industrial products, the issued shares of which are listed on the Stock Exchange. Since August 2007, Mr. Zheng Gang has been an executive director of Good Fellow Healthcare Holdings Limited (金威醫療集團有限公司) (previously known as Hua Xia Healthcare Holdings Limited (華夏醫療集團有限公司)) (stock code: 8143), a provider of general hospital services in the PRC, the issued shares of which are listed on GEM of the Stock Exchange. Since March 2016, he has been an independent non-executive director of Smart-Core Holdings Limited (芯智控股有限公司) (stock code: 2166), a distributor of integrated circuit and other electronic components and technology value-added service provider in the PRC, the issued shares of which are listed on the Stock Exchange.

Mr. Zheng Gang obtained a bachelor degree in electronic engineering from Xiamen University in the PRC in July 1989 and a master degree in business administration from the University of Wales in the United Kingdom in April 1994.

Mr. Zheng Gang has entered into a service agreement with the Company for an initial term of three years commencing on 1 October 2022 and will continue thereafter until terminated in accordance with the terms of the agreement. The amount of emoluments paid for the year ended 31 March 2023 to Mr. Zheng Gang is set out in note 12 to the consolidated financial statements for the year ended 31 March 2023 in the annual report of the Company. Such remuneration/emoluments will be reviewed annually by the Board and the Remuneration Committee and he is also entitled to a discretionary bonus with reference to his performance and the operating results of the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Zheng Gang (i) does not have any interest in the shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO; (ii) does not have any relationship with any Directors, senior management or substantial or controlling shareholders (having the meanings ascribed to them under the Listing Rules of the Company); (iii) has not held any position with the Company or any of its subsidiaries; and (iv) has not held directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

**Mr. Lin Zheng (林嶧) (“Mr. Lin”)**, aged 36, was appointed as our Director on 1 October 2022. He is a director of Yield Go Investment Group Limited, a direct wholly-owned subsidiary of the Company and Yield Go Investment Holding Limited, an indirect wholly-owned subsidiary of the Company. He has been a director of Beijing Rebellion Technology Company Limited\* (北京銳百凌科技有限公司) (“**Beijing Rebellion**”) since November 2017, a company principally engaged in the design and sales of gas and flame detection products. He also had experience in investing and managing nickel smelting and trading business. From May 2011 to May 2017, Mr. Lin was the director of Guangdong Century Tsingshan Nickel Industry Company Limited\* (廣東世紀青山鎳業有限公司) (formerly known as 陽江世紀青山鎳業有限公司), a company principally engaged in the production, processing and sales of metallic products.

\* *For identification only*



Mr. Lin has entered into a service agreement with the Company for an initial term of three years commencing on 1 October 2022 and will continue thereafter until terminated in accordance with the terms of the agreement. The amount of emoluments paid for the year ended 31 March 2023 to Mr. Lin is set out in note 12 to the consolidated financial statements for the year ended 31 March 2023 in the annual report of the Company. Such remuneration/emoluments will be reviewed annually by the Board and the Remuneration Committee and he is also entitled to a discretionary bonus with reference to his performance and the operating results of the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Lin (i) does not have any interest in the shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO; (ii) does not have any relationship with any Directors, senior management or substantial or controlling shareholders (having the meanings ascribed to them under the Listing Rules) of the Company; (iii) has not held any position with the Company or any of its subsidiaries; and (iv) has not held directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

**Mr. Zheng Chenhui (鄭晨輝)**, aged 44, was appointed as our Director on 1 October 2022. He has over 18 years of experience in sales and marketing. From September 2003 to November 2006, Mr. Zheng Chenhui served as a sales manager at the Beijing Branch of Fujian Start Group Co. Ltd\* (福建實達電腦集團股份有限公司北京分公司), a company principally engaged in the sales of computers and ancillary devices, office devices, telecommunications devices and home appliances and provision of technological consulting and related services related to computers, where he was primarily responsible for sales and marketing. From November 2006 to August 2013, Mr. Zheng Chenhui worked for Biovin Electronic Co., Ltd.\* (北京標映電子科技有限公司) (which was deregistered in August 2017), a company principally engaged in the assembly of electronic devices, technological development and sales of electronic products, computers, software and ancillary devices and trading of products, with his last position as a director and he was primarily responsible for sales and marketing. From November 2016 to December 2018, Mr. Zheng Chenhui worked for Beijing Xiaohe Technology Co., Ltd.\* (北京小禾科技有限公司) (which was deregistered in September 2019), a company principally engaged in the development and sales of software applied in automotive electronics, optical products and mobile applications, with his last position as general manager. Mr. Zheng Chenhui is currently a director of Shenzhen Dsit Technology Co., Ltd.\* (深圳點石創新科技有限公司), a company principally engaged in, amongst others, the technological development and sales of electronic components, integrated circuits, optoelectronic products, semiconductors, solar energy products, instrument components, digital televisions, telecommunication products, traffic management solutions, road traffic facilities, broadcasting equipment, electronic equipment for use in aviation and testing equipment, where he is primarily responsible for sales and marketing. Mr. Zheng Chenhui has been a sales director of Beijing Zhexing Information Technology Co., Ltd.\* (北京浙星資訊技術有限公司) since December 2018, a company principally engaged in the development and sales of mobile applications, electronic payment platforms and point of sales systems. Since September 2019, Mr. Zheng Chenhui has been a director of Silk Chain Limited, a company principally engaged in the trading of circuit boards, integrated circuits, electronic components, and other

\* For identification only

electronic products, and he is primarily responsible for overall business management, strategic planning and daily operation.

Mr. Zheng Chenhui has entered into a service agreement with the Company for an initial term of three years commencing on 1 October 2022 and will continue thereafter until terminated in accordance with the terms of the agreement. The amount of emoluments paid for the year ended 31 March 2023 to Mr. Zheng Chenhui is set out in note 12 to the consolidated financial statements for the year ended 31 March 2023 in the annual report of the Company. Such remuneration/emoluments will be reviewed annually by the Board and the Remuneration Committee and he is also entitled to a discretionary bonus with reference to his performance and the operating results of the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Zheng Chenhui (i) does not have any interest in the shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO; (ii) does not have any relationship with any Directors, senior management or substantial or controlling shareholders (having the meanings ascribed to them under the Listing Rules) of the Company; (iii) has not held any position with the Company or any of its subsidiaries; and (iv) has not held directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

**Mr. Chen Jian (陳建)**, aged 49, was appointed as our Director on 1 October 2022. He has over 10 years of experience in business management. He has been a deputy general manager of Beijing Rebellion since 2017. Prior to that, he held management roles and focused on business development and marketing in other corporations in the trading and software development industries.

Mr. Chen Jian has entered into a service agreement with the Company for an initial term of three years commencing on 1 October 2022 and will continue thereafter until terminated in accordance with the terms of the agreement. The amount of emoluments paid for the year ended 31 March 2023 to Mr. Chen Jian is set out in note 12 to the consolidated financial statements for the year ended 31 March 2023 in the annual report of the Company. Such remuneration/emoluments will be reviewed annually by the Board and the Remuneration Committee and he is also entitled to a discretionary bonus with reference to his performance and the operating results of the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Chen Jian (i) does not have any interest in the shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO; (ii) does not have any relationship with any Directors, senior management or substantial or controlling shareholders (having the meanings ascribed to them under the Listing Rules) of the Company; (iii) has not held any position with the Company or any of its subsidiaries; and (iv) has not held directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

**Mr. Chen Yidong (陳怡冬)**, aged 27, was appointed as our Director on 1 October 2022. He has over 3 years of experience in trading of commodities. Mr. Chen Yidong has been a director of Xiamen Dinglong Trading Company Limited\* (廈門錠龍貿易有限公司) since September 2019, which is principally engaged in trading business. Mr. Chen Yidong has also been a director of China Yong Energy (Xiamen) Co., Ltd.\* (華永能源廈門有限公司) since November 2019, a company principally engaged in the trading of commodities such as steel and property investment.

Mr. Chen Yidong has entered into a service agreement with the Company for an initial term of three years commencing on 1 October 2022 and will continue thereafter until terminated in accordance with the terms of the agreement. The amount of emoluments paid for the year ended 31 March 2023 to Mr. Chen Yidong is set out in note 12 to the consolidated financial statements for the year ended 31 March 2023 in the annual report of the Company. Such remuneration/emoluments will be reviewed annually by the Board and the Remuneration Committee and he is also entitled to a discretionary bonus with reference to his performance and the operating results of the Group.

As at the Latest Practicable Date, Master Success International Limited (“**Master Success**”), a company owned as to 46.67% by Mr. Chen Yidong, holds 360,000,000 Shares which represents approximately 75% of the issued share capital of the Company. By virtue of Part XV of the SFO, Mr. Chen Yidong is deemed to be interested in the Shares in which Master Success is interested.

Save as disclosed above, as at the Latest Practicable Date, Mr. Chen Yidong (i) does not have any relationship with any Directors, senior management or substantial or controlling shareholders (having the meanings ascribed to them under the Listing Rules) of the Company; (ii) has not held any position with the Company or any of its subsidiaries; and (iii) has not held directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

**Mr. Chan Ka Yu (陳家宇) (“Mr. Chan”)**, aged 44, was appointed as our independent non-executive Director on 6 December 2018. He is mainly responsible for overseeing the management independently and providing independent judgment on our strategy, performance, resources and standard of conduct of our Group. He is the chairman of our audit committee, and a member of each of our remuneration committee and nomination committee.

Mr. Chan has over 15 years of working experience in professional accounting, financial reporting, compliance services and corporate finance such as initial public offerings. Since June 2013, he has been working as the chief financial officer of Virtual Mind Holding Company Limited (formerly known as CEFC Hong Kong Financial Investment Company Limited) (stock code: 1520), a company listed on the Main Board of the Stock Exchange. Mr. Chan currently is an independent non-executive director of Dragon Rise Group Holdings Limited

\* *For identification only*

(龍昇集團控股有限公司) (stock code: 6829) and TS Wonders Holding Limited (stock code: 1767), both shares of which are listed on the Main Board of the Stock Exchange.

Mr. Chan obtained a degree of Bachelor of Commerce in Accounting from Hong Kong Shue Yan University in October 2009. He is a member of The Hong Kong Institute of Certified Public Accountants since March 2009.

Mr. Chan has entered into a letter of appointment (the “**Letter of Appointment**”) for a fixed term of three years with effect from 31 December 2021 and will continue thereafter until terminated in accordance with the terms of the appointment. He has entered into a letter of renewal with the Company to renew the Letter of Appointment for a further term of three years commencing from the expiry of the Letter of Appointment upon the same terms. He is entitled to an annual director’s fee of HK\$180,000.

Save as disclosed above, Mr. Chan has not held any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas. He is not connected with any Directors, senior management, substantial or controlling shareholders of the Company, nor does he have any interests in the Shares which are required to be disclosed pursuant to Part XV of the SFO.

**Mr. Ma Hon Yiu (馬漢耀) (“Mr. Ma”)**, aged 59, was appointed as our independent non-executive Director on 30 December 2022. He has over 35 years of experience in building services engineering. From September 1994 to June 2010, Mr. Ma worked as a project manager at Join Ocean Construction Machinery Engineering Co., Ltd. From September 2010 to January 2011, Mr. Ma worked as a project manager at Tai Lee Building Contractors Ltd. From March 2011 to July 2013, Mr. Ma worked as a senior building services engineer at Paul Y. Management Limited. From September 2013 to June 2014, he worked as an executive building services engineer at Hsin Chong Construction Co., Ltd. From June 2014 to January 2017, he worked as a project manager at Paul Y. Management Limited. From February 2017 to September 2018, Mr. Ma provided project management and consultancy services to different companies as a freelancer. From October 2018 to June 2022, he was a building services manager at Fruit Design and Build Limited, which is principally engaged in provision of building consultancy services.

Mr. Ma completed a higher diploma in building services engineering from The Hong Kong Polytechnic University in 1987 and obtained a master’s degree in business administration in management from the Southeastern University in 1997, a bachelor’s degree in fire engineering from the University of Central Lancashire in 1999 and a master’s degree in building services engineering from the University of Hong Kong in 2004. He has been a corporate member of The Hong Kong Institution of Engineers since 2008, a chartered engineer and corporate member of The Chartered Institution of Building Services Engineers since 2004, and a chartered engineer and fellow member of The Society of Operations Engineers since 2003 and 2002, respectively.

Mr. Ma has entered into a letter of appointment for a fixed term of three years with effect from 30 December 2022 and will continue thereafter until terminated in accordance with the terms of the appointment. He is entitled to an annual director’s fee of HK\$180,000.

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**APPENDIX II      BIOGRAPHICAL DETAILS OF THE DIRECTORS PROPOSED TO BE RE-ELECTED**

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As at the Latest Practicable Date, Mr. Ma is interested in 100,000 Shares, representing approximately 0.02% of the total issued share capital of the Company. Save as disclosed above, as at the Latest Practicable Date, Mr. Ma (i) does not have any other interest in the shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO; (ii) does not have any relationship with any Directors, senior management or substantial or controlling shareholders (having the meanings ascribed to them under the Listing Rules) of the Company; (iii) has not held any position with the Company or any of its subsidiaries; and (iv) has not held directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed herein, in relation to the re-election of the above-mentioned retiring Directors, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules, nor are there any other matters that ought to be brought to the attention of the Shareholders.

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## NOTICE OF ANNUAL GENERAL MEETING

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# Yield Go Holdings Ltd. 耀高控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1796)**

## NOTICE OF ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “**Meeting**”) of shareholders of Yield Go Holdings Ltd. (the “**Company**”) will be held at Unit 1203B, 12/F, World-Wide House, 19 Des Voeux Road Central, Hong Kong on Monday, 21 August 2023, at 10:00 a.m. for the purpose of considering and, if thought fit, passing (with or without amendments) the following resolutions:

1. To receive, consider and approve the audited consolidated financial statements of the Company and its subsidiaries together with the reports of the directors and auditors for the year ended 31 March 2023;
2. To re-elect directors and to authorise the board of directors of the Company (the “**Board**”) to fix the remuneration of the directors of the Company;
3. To re-appoint Messrs. Grant Thornton Hong Kong Limited as the auditor of the Company and to authorise the Board to fix its remuneration;

As special business, to consider and, if thought fit, pass with or without modification the following resolutions as ordinary resolutions:

4. “**THAT:**
  - (a) subject to paragraphs (b) and (c) of this resolution, the directors of the Company (the “**Director(s)**”) be and are hereby granted an unconditional general mandate to allot, issue and deal with additional shares in the capital of the Company (the “**Share(s)**”) and to allot, issue or grant securities convertible into Shares, options, warrants and other rights to subscribe for any Shares in the capital of the Company or such convertible securities and to make or grant offers, agreements and options in respect thereof;
  - (b) such mandate shall not extend beyond the Relevant Period (as defined hereinafter) save that the Directors may during the Relevant Period make or grant offers, agreements, rights and options which might require the exercise of such power after the end of the Relevant Period;

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## NOTICE OF ANNUAL GENERAL MEETING

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- (c) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted or issued (whether pursuant to an option or otherwise) by the Directors pursuant to paragraph (a) above, otherwise than pursuant to:
- (i) a Rights Issue (as defined hereinafter);
  - (ii) the exercise of rights of subscription or conversion under the terms of any warrants issued by the Company or any securities which are convertible into Shares;
  - (iii) the exercise of the subscription rights under any share option scheme or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of its subsidiaries of Shares or rights to acquire Shares; or
  - (iv) any scrip dividend or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on Shares in accordance with the articles of association of the Company;

shall not exceed 20% of the aggregate number of Shares in issue as at the date of passing of this resolution; and

- (d) for the purposes of this resolution:

“**Relevant Period**” means the period from the passing of this resolution until the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiry of the period within which the next annual general meeting of the Company is required by law to be held; and
- (iii) the passing of an ordinary resolution by shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution.

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## NOTICE OF ANNUAL GENERAL MEETING

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“**Rights Issue**” means an offer of Shares, or offer or issue of warrants, options or other securities giving rights to subscribe for Shares open for a period fixed by the Directors to holders of Shares on the Company’s register of members on a fixed record date in proportion to their then holdings of Shares (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the existence or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction outside Hong Kong or any recognised regulatory body or any stock exchange outside Hong Kong).”

5. “**THAT:**

- (a) subject to paragraph (b) of this resolution, the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to buy back Shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or on any other stock exchange on which the Shares may be listed and which is recognised by the Securities and Futures Commission and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange or of any other stock exchange (as applicable) as amended from time to time, be and is hereby generally and unconditionally approved;
- (b) the aggregate number of Shares to be bought back pursuant to the approval in paragraph (a) of this resolution shall not exceed 10 per cent of the number of issued Shares at the date of the passing of this resolution, and the said approval shall be limited accordingly; and
- (c) for the purposes of this resolution:

“**Relevant Period**” means the period from the passing of this resolution until the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiry of the period within which the next annual general meeting of the Company is required by law to be held; and
- (iii) the passing of an ordinary resolution by shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution.”



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## NOTICE OF ANNUAL GENERAL MEETING

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6. “**THAT** subject to the passing of ordinary resolutions numbered 4 and 5 set out in the notice of the Meeting, the aggregate number of Shares that may be allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued or dealt with by the Directors pursuant to and in accordance with the mandate granted under resolution numbered 4 set out in the notice of the Meeting be and is hereby increased and extended by the addition of the aggregate number of Shares in the capital of the Company which may be bought-back by the Company pursuant to and in accordance with the mandate granted under resolution numbered 5 set out in the notice of the Meeting, provided that such amount shall not exceed 10% of the aggregate number of Shares in issue as at the date of the passing of this resolution.”

By order of the Board  
**Yield Go Holdings Ltd.**  
**Man Hoi Yuen**

*Chairman and executive Director*

Hong Kong, 21 July 2023

*Notes:*

- (1) An eligible shareholder is entitled to appoint one or (in respect of a shareholder who is a holder of two or more shares) more proxies to attend, speak and vote in his/her stead at the Meeting (or at any adjournment of it) provided that each proxy is appointed to represent the respective number of Shares held by the shareholder as specified in the relevant proxy forms. The proxy does not need to be a shareholder of the Company.
- (2) Where there are joint registered holders of any Shares, any one of such persons may vote at the Meeting (or at any adjournment of it), either personally or by proxy, in respect of such Shares as if he/she were solely entitled thereto but the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holding.
- (3) A proxy form for use at the Meeting is enclosed.
- (4) In order to be valid, the completed proxy form must be received by the Hong Kong branch share registrar and transfer office of the Company, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong at least 48 hours (excluding any part of a day that is a public holiday) before the time appointed for holding the Meeting or adjourned meeting (as the case may be). If a proxy form is signed by an attorney or other authority under which it is signed, the power of attorney or other authority under which it is signed or a certified copy of that power of attorney or authority (such certification to be made by either a notary public or a solicitor qualified to practice in Hong Kong) must be delivered to the Hong Kong branch share registrar and transfer office of the Company together with the proxy form. In the case of a corporation, the proxy form must either be executed under its seal or be signed by an officer or agent duly authorised in writing.
- (5) In order to determine entitlement of Shareholders to the right to attend and vote at the AGM (or any adjournment thereof), the register of members of the Company will be closed as set out below:

Latest time to lodge transfer documents for

registration with the Company's branch share registrar. . . . . at 4:30 p.m. on Tuesday,  
15 August 2023

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## NOTICE OF ANNUAL GENERAL MEETING

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Closure of register of members . . . . . Wednesday, 16 August 2023 to  
Monday, 21 August 2023, both days inclusive

The register of members of the Company will be closed during the above period, during which no share transfer will be registered. All transfers accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, for registration no later than the aforementioned latest time.

- (6) In relation to the proposed resolution numbered 2 above, Mr. Man Hoi Yuen, Mr. Zheng Gang, Mr. Lin Zheng, Mr. Zheng Chenhui, Mr. Chen Jian, Mr. Chen Yidong, Mr. Chan Ka Yu and Mr. Ma Hon Yiu will retire from office as Directors and, being eligible, have offered themselves for re-election at the Meeting. Brief biographical details of the Directors who offer themselves for re-election at the Meeting are set out in Appendix II to the circular of the Company dated 21 July 2023 (the “**Circular**”).
- (7) Detailed information on other business to be transacted at the Meeting is set out in the Circular.
- (8) As set out in the Letter from the Board included in the Circular, each of the resolutions set out in this notice should be voted on by poll.
- (9) The Chinese translation of this notice is for reference only, and in case of any inconsistency, the English version shall prevail.
- (10) If a Typhoon Signal No. 8 or above is hoisted or “extreme conditions” caused by super typhoon or a Black Rainstorm Warning Signal is in force at or at any time after 7:00 a.m. on the date of the Meeting, the Meeting will be adjourned. The Company will post an announcement on the website of the Company (<http://www.yield-go.com>) and the HKEXnews website ([www.hkexnews.hk](http://www.hkexnews.hk)) to notify Shareholders of the date, time and place of the adjourned meeting.

The Meeting will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting under bad weather conditions bearing in mind their own situations.

As at the date of this notice, the Directors are:

### **Executive Directors**

Mr. Man Hoi Yuen (*Chairman*), Ms. Ng Yuen Chun, Mr. Ho Chi Hong (*Chief Executive Officer*),  
Mr. Zheng Gang, Mr. Lin Zheng and Mr. Zheng Chenhui

### **Non-executive Directors**

Mr. Chen Jian and Mr. Chen Yidong

### **Independent Non-executive Directors**

Mr. Chan Ka Yu, Dr. Lo Ki Chiu, Mr. Leung Wai Lim and Mr. Ma Hon Yiu