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## **Metaspacex Limited**

*(formerly known as Yield Go Holdings Ltd. 耀高控股有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1796)**

### **VOLUNTARY ANNOUNCEMENT FOR THE PROPOSED INVESTMENT BY AN INVESTOR**

This announcement is made by Metaspacex Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide its shareholders and potential investors with the latest update of the Group.

The Board of Directors (the “**Board**”) of the Company wishes to announce that, as at the date of this announcement, the Company is in negotiation with Sultan Ahmed Dinar, the Sultan of Darfur (the “**Investor**”) for a potential subscription of Shares of the Company (the “**Proposed Investment**”). Sultan Ahmed Dinar is the Sultan of the Sultanate of Darfur, the founder and the chairman of the Dinar Holdings Group with its main business interests in Turkey and in the Republic of Kenya.

The Investor has expressed his interest to participate in the Group’s expansion into the MetaSpaceX Web3 business (the “**Web3 Business**”) and is optimistic of the Group’s future direction. For further details of Web3 Business, please refer to the Company’s announcement dated 1 April 2024.

The Board considers the Proposed Investment, if materialised, would be beneficial to the Group by providing working capital for the Web3 Business expansion as well as to diversify and broaden the shareholder base of the Company. The Board also looks favourably to potential collaboration with the Investor to expand the Company’s business to the Middle East/ African market by leveraging on the experience and expertise of the Dinar Holdings Group. As at the date of this announcement, the terms and conditions of the Proposed Investment are still being negotiated and no legally binding agreement has been entered into. Further announcement(s) will be made by the Company as and when appropriate in compliance with the Listing Rules.

**As the Proposed Investment may or may not proceed as contemplated or at all, Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.**

By order of the Board  
**Metaspacex Limited**  
**Liang Wenzhi**  
*Chairman and Executive Director*

Hong Kong, 29 July 2024

*As at the date of this announcement, the executive Directors are Mr. Zheng Chenhui, Mr. Liang Wenzhi, Mr. Han Dongguang and Mr. Kang Ruipeng; the non-executive Directors are Mr. Chen Yidong and Mr. Zhou Danqing; and the independent non-executive Directors are Mr. He Jianyu, Mr. Zhou Di, Ms. Meng Xiaoying and Mr. Cheng Pak Lam.*